

CONFIDENTIAL LETTER OF INTENT

All information provided below will be treated strictly confidential and will be used for Joslyn Art Museum's internal purposes only. This document and its content are not considered to be a legal or financial obligation. Joslyn Art Museum recognizes all those making long-term provisions of support as members of its Planned Giving Society. Please complete: My/our name(s) may be published as a member(s) of the Planned Giving Society I/we prefer to remain anonymous Signature:_____ Date:____ Signature:_____ Print Name(s): Address: City: _____State: ___Zip: ______
Telephone: ____Email: ____ Completing this section is optional: As an indication of my/our support for Joslyn Art Museum or one of its programs, I/we am pleased to confirm that I/we have made a provision for ______ (Joslyn Art Museum or name of program) as follows (select all that apply): Bequest in my/our Will: Provision in my/our Revocable Living Trust Establishment of a Charitable Remainder Trust Establishment of a Charitable Gift Annuity Beneficiary Designation in my/our Qualified Retirement Plan or Commercial Annuity: Life Insurance Gift **Endowment Fund** Other Description of the provision(s) and what I would like my support to accomplish: I/we conservatively estimate the current value of my/our provision to be approximately \$______ Joslyn Art Museum recognizes that values are subject to change and dependent upon unforeseen circumstances. This information will be used only to help Joslyn Art Museum project possible future financial support and is not considered a legally binding obligation. I/we worked with the following advisor to establish this gift: Name: _____Profession: _____ Company/Address: _____ City: ____State: ___Zip: ____ Phone: